

# Trustee of the Year 2023

## Nomination Form

The AIST Trustee of the Year Award recognises outstanding achievement by a fund trustee.

### HOW TO ENTER

To be eligible for the AIST Trustee of the Year Award, candidates must be a current trustee director of a profit-to-member superannuation fund and a current member of AIST. To check if your fund is an AIST member visit [aist.asn.au/Membership/Our-member-funds](https://aist.asn.au/Membership/Our-member-funds)

Current directors serving as directors on the AIST board up to the AIST AGM 2023 are not eligible to be nominated for this award.

Trustees may be nominated by their peers or fund CEO via the following nomination form.

Nominations should address the below criteria.

The AIST Trustee of the Year Award winner will be announced at CMSF 20-22 March, 2023.

### CRITERIA

Nominations should detail why you think your nominated trustee director deserves this award by providing examples and addressing the relevant components from the criteria below:

- Contribution to the fund via board and governance activities
- Contribution to positive member outcomes
- Involvement in industry committees and working groups
- Involvement in greater community projects to advance the role of superannuation
- Alignment with fund's culture, values, vision and mission
- Demonstration of their capacity as a responsible fiduciary

### SCHOLARSHIP AWARD TERMS AND CONDITIONS:

The 2023 Trustee of the Year award winner:

- Must be able to attend the 2023 Global Dialogue
- Is not transferable to an alternate year's Global Dialogue
- Is not transferable to another person or another event
- Must be a current trustee director of a profit-to-member superannuation fund and a current member of AIST during the 2023 Global Dialogue dates (Sunday 18 to Saturday 24 June, 2023).

### THE 2023 TRUSTEE OF THE YEAR AWARD WINNER RECEIVES:

- Conference Registration to the 2023 Global Dialogue
- Accommodation at the 2023 Global Dialogue hotel
- Attendance at 2023 Global Dialogue associated social functions
- Return economy airfares to and from any Australian Capital City to the 2023 Global Dialogue location.

### WHAT IS NOT INCLUDED:

Travel insurance, transfers, extended travel or accommodation outside of the conference dates, partner fees/travel/accommodation and any other incidental costs will be at the prize winner's own expense.

The scholarship is not able to be taken as cash.

### NOTE:

**To nominate a trustee from your fund, complete the nomination form below.**

### STEP 1: NOMINATOR'S DETAILS

Name:

Job Title:

Company:

Phone:

### STEP 2: NOMINEES DETAILS

Name:

Job Title:

### STEP 3: NOMINATION

Nominations should address the Trustee of the Year criteria:

- 1) Fund contribution – please address in no more than **500 words** how the nominee has:
  - Contributed to the fund via board and governance activities
  - Contributed to positive member outcomes
  - Aligned with the fund's culture, values, vision and mission
  - Demonstrated their capacity as a responsible fiduciary

- 2) Industry contribution – please address in no more than **250 words** how the nominee has contributed to the superannuation industry outside of the board role with the fund, including promoting the profit-to-member superannuation sector, improving member outcomes or championing the benefits of profit-to-member super.

#### **STEP 4: SUBMISSION**

All applications will be treated confidentially and should be returned to:

**Gabby Mitchell-Smith,**  
**Leaderships Program Officer, AIST,**  
**[gmitchellsmith@aist.asn.au](mailto:gmitchellsmith@aist.asn.au)**