

Application for Individual Membership

AIST is an independent, not-for-profit, member-based organisation.

Our members are Trustee Directors and fund staff of corporate, public sector and industry super funds.

We are a Registered Training Organisation and offer a range of services including, Professional Development, Events, Compliance services and member support. We advocate on behalf of our members to relevant stakeholders.

Our services are designed to support members in their endeavour to improve superannuation services and build a better retirement for all Australians.

Mission

AIST's mission is to:

- Promote the values of the representative superannuation industry;
- Promote the benefits of representative Trusteeship in providing a viable and equitable retirement system in Australia;
- Provide support, encouragement, education and training and other resources for those involved in the representative superannuation industry.

AIST realises its mission through the provision of a range of services and activities. Information is available on the AIST website www.aist.asn.au

Eligibility for AIST membership as an individual member

There are two categories of eligibility for Individual Membership:

1. People who are, or have previously been, directors or employees of a representative superannuation trustee; and
2. Any director, staff member or officer of a representative superannuation fund who is not covered by their fund's registration.

Representative superannuation fund

A representative fund is a regulated superannuation fund that:

- Is governed by a trustee with a board of Directors that includes representatives of members and employers or is otherwise adequately representative of both employees and employers;
- Is managed solely for the benefit of its members; and
- Holds the relevant licences required to be a regulated superannuation fund.

AIST benefits, entitlements and services

The benefits AIST offers registered funds and members, their entitlements and the range of services available are explained on our website and can be downloaded from www.aist@asn.au. Specific services are detailed in brochures that can also be downloaded from our website.

How to join

1. Complete the Application Form
2. Sign the Declaration and Warranties incorporated in the application form
3. Send the completed Fund Registration Form accompanied by the total fee payable to:
The Membership Services Manager
AIST
Ground Floor, 215 Spring Street
MELBOURNE VIC 3000

Constitution

In accordance with its constitution:

- AIST may only accept registration from funds that:
 - meet the eligibility rule detailed here and in the Constitution; and
 - have completed all the registration steps detailed above.
- AIST may only grant membership to representatives nominated by funds if:
 - they meet the eligibility rule detailed here and in the Constitution; and
 - all details requested in the 'Nomination of Fund Representatives' section of this form are provided.

The AIST Constitution is available on our website, and is distributed with the papers in advance of the Annual General Meetings.

Privacy

AIST is committed to protecting the privacy of individuals and complies with the *Privacy Act 1988* and the National Privacy Principles. Compliance is assured through staff training and internal auditing of relevant procedures, which extend to the collection of information to register people for events, exhibitions and conferences, including any personal information required to arrange travel and accommodation to such events or for the purposes required to administer their AIST membership.

The Privacy Statement included on page 5 of the attached Application Form is a précis of the AIST Privacy Policy. The full policy can be accessed on our website www.aist.asn.au

Membership Fee

The annual fee for Individual Membership of AIST is:
\$700 + GST

Individual Member Application Form

YOUR DETAILS

Title	Mr	Mrs	Ms	Miss	Other	
First name						
Family name						
Mailing address						
	City/Suburb		State		Postcode	
Contact phone	()			(business hours)		

If you are NOT employed by the Fund detailed below, please provide the following details:

Name of employer	
Position held	

FUND DETAILS

Fund Name						
Your position	Director	Employee	Officer (other than a Director or Employee)			
	Do you currently hold that position?			Yes	No	
	If not, please provide the year in which you commenced in the position and the date on which you ceased:					
	Year commenced		Date ceased	/	/	
Position titles						
	(if you are/were an employee or officer of the Fund)					
Full name of Fund						
Secretary/CEO						
Email address						
Registered address of Fund						
	City/Suburb		State		Postcode	
Phone number	()			Fax number		
Type of fund	Industry Fund	Public Sector Fund	Corporate Fund			

Please complete the sections over the page, which form part of this application →

DECLARATION

Membership

You will be admitted to AIST membership and have access to members' benefits and entitlements when this Individual Membership Application Form is accepted and processed by AIST, and will be bound by the AIST Constitution.

Cessation of membership

You will cease to be an Individual Member of AIST if:

- you fail to meet the eligibility rules at the time of applying for membership or when a future fee payment is due, or;
- the representative fund you are involved with nominates you for membership under its registration, or;
- AIST receives a written resignation from you, or;
- you become of unsound mind or become liable to be dealt with in any way by the law relating to mental health, or;
- you die.

Privacy Statement

AIST is committed to protecting the privacy of individuals and complies with the Privacy Act 1988 and the National Privacy Principles. Compliance is assured through staff training and internal auditing of procedures. The information AIST collects about individuals is used solely to administer their membership, keep them informed of industry developments, ensure their access to the benefits and entitlements of AIST membership and to facilitate participation in AIST activities. It is not disclosed for any other purpose unless required by law.

Declaration and Warranties

I have read and understand the information provided in this application and on the AIST website and declare that:

- I meet the eligibility requirements described in this application, and I am therefore eligible for AIST membership and I agree to abide by the AIST Constitution;
- The fund detailed on this form is a Regulated Superannuation Fund within the meaning of the *SIS Act (1993)* and; and the Fund is a representative fund as defined in this application;
- In the event of AIST winding up, I will meet my membership obligation under the new AIST Constitution to contribute a maximum of \$10 should the circumstances so require;
- I understand that the AIST Directors may at any time determine the rules that are to apply in respect of registration fees, including in circumstances where a member ceases his/her participation part way through the period covered by his/her membership fee;
- I agree to pay the participation fee.

Signature
<i>X</i>
Name (please print)
Title
Date / /

PAYMENT

Amount payable: \$700 + GST

Method of payment Cheque Debit my credit card Master Card Visa Amex EFT (See below)

Cardholder's name: _____

Card Number _____ Expiry date _____ / _____

Signature *X* _____

EFT Payment: Please email your remittance advice to remittance@aist.asn.au

Account Name: AIST Business Management

BSB: 083-004

Account Number: 86-569-8137

Bank: National Australia Bank

Nomination of Fund Representatives

REPRESENTATIVES' DETAILS

<i>Name</i>	<i>Position</i> <i>Director, staff or Officer</i>	<i>Email address</i>	<i>Contact phone Number</i>	<i>Mailing address</i>

Please use the Representatives Details [continued] page inserted in this application to complete your nominations, if required.

Membership

The representatives nominated on this form will be admitted to AIST membership and have access to members' benefits and entitlements immediately this Application for Fund Registration is accepted and processed by AIST, until such time as their membership of AIST ceases; and are bound by the AIST Constitution.

Cessation of membership

A member nominated by a Registered Fund ceases to be a member if AIST receives a notice from the fund stating that the member is no longer a representative of the fund, and is not readmitted as a representative within three months; or if AIST receives a written resignation from the member; the member is convicted of an indictable offence; the member becomes of unsound mind or becomes liable to be dealt with in any way by the law relating to mental health; or if the member dies.

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